

Mastery Roundtable Application

The one essential we need most is each other.

Surround yourself with
people who raise you up

Get your own Personal Advisory Board



The highest impact peer group in the world.

Welcome to Businessmastery. In becoming a member with us, you are committing to an extraordinary journey of personal and organizational transformation. You are now part of a community of over 6,000 members committed to the same goals. Besides your group meetings and your coaching sessions you will have access to leadership workshops and speakers throughout the year. Your relationship with your trainer will serve as a gateway to a network of 6,000 thought leaders, hundreds of best practice tools and free online training.

Signing this agreement indicates that you have the following understanding to be part of the Mastery Roundtable Community:

Your membership begins on the month stated in this application.

You agree to contribute your skills and knowledge to support businessmastery.com members in your group and in the community..

You will host at least one Group Meeting per calendar year. Educate us on your business either virtually or in person.

Participate in all scheduled group meetings and one- to-one coaching sessions with your Chair.

Maintain strictest confidentiality regarding all issues shared among members. You cannot talk about member issues without their permission, but you can talk about your experience.

Payment is quarterly, so your first payment is for 3 months of membership. It takes a minimum of three months to connect with your group and your Chair. There is no enrollment fee.

Pay ongoing dues quarterly by the 1st of each month per quarter.

Complete your intake form within 30 days and keep it current.

Provide thirty (30) days' written notice of cancellation of membership prior to the billing of the next quarter:

Upon receipt and approval of your application, you will be contacted by your Chair who will help you started and schedule your first one to one session.

We are Committed to being of Service to your personal and business results. Please reach out to your Chair or feel free to call me, Paul Childs directly at 818-515-5558 or email me at members@businessmastery.com.

We are a small and dedicated group of passionate trainers who are committed to you personally and professionally. Call your Chair first or if you need to contact me with any questions please click here to schedule a time <https://calendly.com/businessmastery/general-issues>

Please complete the contact information below. All fields required.

NAME / TITLE / MEMBER INFORMATION

Date (Today) _____ -

Names (Prefix, First, Middle, Last, Suffix)

Job Title

Business Phone

Cell Phone

Fax Number

Email (Primary)

Email (Secondary)

Linkedin URL

Twitter URL

Trade Associations, Business Groups and Communities

Date of Birth

Anniversary

Spouse, Partner, Significant other

Partner Date of Birth

Where were you born?

How many siblings do you have?

YOU: What is your intention for what you want to get out of the group? (What you will bring)

US: What is your expectation from your participation in the group? (What you want us to provide)

Please complete the contact information below. All fields required.

NAME / TITLE / MEMBER INFORMATION

COMPANY NAME

Company Phone

Company Fax

Business Description

Industry - SIC Code

Organization Structure - C, S LLC

State for Filing

Company Address

City

State

Zip

What is One Thing you'd like to Learn, Change or Reinforce as a leader ?

Billing Address (if different)

City

State

Zip

Company Website

Gross Revenues Last YTD

What is your Overview of your Company's Situation? How have you adjusted to the Pandemic?

Revenue Previous 2 years

Revenue Previous 2 years

1.

2.

EBITDA or Net Profit Last YTD

Number of FTE - Full time employees

What is the One Thing/Decision/Hire that, if you put a stake in the ground, could make the biggest difference in your company in the next 90 Days?

04 Payments

Please complete the contact information below. All fields required.

Amount Due at Signing

Chief Executive

- \$1,200 per month paid quarterly
- \$3,600 Due at Signing - No Enrollment fee

Initial Payment Method

- Check - Make payments to PLC & Associates LLC
- Credit Card - 4% added for processing fee
- EFT - Electronic Funds Transfer -

FOR AMOUNT DUE AT SIGNING :

Payable to PLC & ASSOCIATES LLC

ABA Routing No **325070760**

Bank Account No **171937170**

Your signature below indicates acceptance of the terms outlined in this application & agreement for membership in the Mastery Roundtable.

X _____

Authorized Signature

Date

PRINT NAME

TITLE

COMPANY NAME

Ongoing Billing Options

Please bill me:

Quarterly Semi-Annually Annually

Recurring Credit Card:

Quarterly Semi-Annually Annually

Electronic Funds Transfer

Quarterly Semi-Annually Annually

Credit Card Information

Card Type: MasterCard VISA Discover AMEX
 Other _____

Cardholder Name (as shown on card): _____

Card Number: _____

Expiration Date (mm/yy): _____

Cardholder ZIP Code (from credit card billing address): _____

ELECTRONIC FUNDS TRANSFER Bank Information

ABA Routing No _____

Bank Account No _____

I hereby authorized PLC & Associates LLC to initiate charges to the above stated credit card or bank account on a recurring basis for the amount of my dues payable to PLC & Associates and Businessmastery.com for the program in which I am enrolled.

This authorization is to remain in force until PLC & Associates or businessmastery.com receives written notice of cancellation. Notices received by the 15th of the month will be effective the following month.

X _____

Authorized Signature

Date